

MIDWEST REGION DISTRIBUTOR REPORT

U. S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch JULY 09, 2010 VOL. 08 NO. 54

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CHICAGO BROILER/FRYER

Preliminary for Delivery the Week of 12-Jul-2010

WHOLE BODY 1/ 75-96.50 79-86 84.50 30 1/: Whole Body category includes whole body birds with or without

giblets, all grades, brands, and packaging.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR W/E 10-Jul-10

Current Week Previous Week

Broiler/fryer 147,722 168,508

GEORGIA FOB DOCK PRICES

WEDNESDAY - 88.00 FRIDAY PRELIM. WTD. AVG. - 87.37

Confirmed preliminary prices on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	207.00	1,215
BREASTS - B/S	188.00	5,366
BREASTS - WHOLE	105.50	1,165
THIGH MEAT - B/S	87.00	1,005
THIGHS	47.50	834
DRUMSTICKS	59.50	882
LEG QUARTERS	39.50	7,537
WINGS	121.00	2.764

This info is supplied by the GA Dept. of Ag/Poultry Market News Service.

MIDWEST BROILER/FRYER - Preliminary majority delivered prices into the Chicago market were off 3 cents. The price trend on Whole broiler/fryers was steady to weak. Offers on whole birds were light to moderate. Parts price trend was steady to firm on wings, steady to weak on breast cuts and steady on leg items. Supplies of wings were well cleared with the balance of part supplies moderate to heavy. Market activity remained slow overall into Midwest market centers as continued extreme heat, humidity along with a strong vacation exodus slowed product demand into most Midwest markets centers. Retail and food service demand was slow to good; best into resort areas, take out restaurants, delicatessens and some fast food. Floor stocks were adequate to fully adequate as continued spotty interest left most participants working off reduced, current commitments; weights were mixed.

WEEKLY WEIGHTED AVERAGE PRICES FOR FROZEN WHOLE YOUNG TURKEYS,

(consumer sizes, commodity pack or equivalent, U. S. Grade A, cents/lb. (minimum 10,000 lb. lots)

W/E 09-JUL-10

National	Current Week		Last V	Last Week		Last Year	
Weighted Average Price	Wtd avg	volume	Wtd avg	volume	Wtd avg	volume	
(FOB Shipper Dock basis)	(cents/lb.)	(000 lbs.)	(cents/lb.)	(000 lbs.)	(cents/lb.)	(000 lbs.)	
8-16 lb. (Hens)	94.00 ¹		92.04	235	75.50		
16-24 lb. (Toms)	94.00 ¹		90.88	68	75.50		

Jun	ne Averages			
This	Last	Last		
Month	Month	Year		
90.28	82.46	78.18		
89.98	82.33	78.19		

SLAUGHTERED UNDER FEDERAL INSPECTION W/E 03-Jul-2010 (PRELIMINARY)

LIVE POULTRY			LIVE TURKEYS		
	Young Chickens		Young Hens	Young Toms	
Thousands			Thousands		
Head	164,596	Head	1,905	2,547	
Avg Wt	5.48	Avg Wt	17.95	36.97	
Last week	163,773	Last week	1,946	2,543	
Same wk yr ago	151,850	Same wk yr ago	1,764	2,251	
Avg Wt	5.45	Avg Wt	16.36	37.37	
To-date/2010*	4,166,890	To-date/2010*	46,479	65,377	
To-date/2009*	4,052,726	To-date/2009*	49,565	66,911	
% Change YTD	3%	% Change YTD	-6%	-2%	
Ready-to-Cook We	ight and Dressing Percentage	Ready-to-Cook W	to-Cook Weight and Dressing Percentage		
Current week	671,980	Current week	27,359	75,324	
Last week	683,261	Last week	26,397	78,127	
Same wk yr ago	616,549	Same wk yr ago	23,087	67,296	
To-date/2010*	17,310,262	To-date/2010*	634,682	2,032,699	
To-date/2009*	16,595,847	To-date/2009*	659,643	2,042,152	
% Change YTD	4%	% Change YTD	-4%	0%	
		Dressing %	80.0%	80.0%	
Dressing %	74.5%	-			

(A) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

FRESH BEEF CUTS

FOB Negotiated		CE IGE	WTD AVG
112A 3 Rib, ribeye, bnls, heavy	569.00	590.00	577.47
168 3 Round, top inside round	160.90	168.00	162.38
180 3 Loin, strip, bnls, 0x1	486.50	507.00	490.15
Ground Beef 81%	148.00	156.00	149.26
Source: USDA/AMS, Livestock and Grain Ma	rket News		

¹ based on offers.